

Supplementary Financial Data for First Quarter of Fiscal Year Ending March 31, 2025

August 9, 2024
Nikko Co., Ltd.
(Stock Code: 6306)

1. Forecasts for Fiscal Year Ending March 31, 2025

(million yen)

	Fiscal year ended March 31, 2023			Fiscal year ended March 31, 2024			Fiscal year ending March 31, 2025			
	1Q	1H	Full year	1Q	1H	Full year	1Q	1H forecast	Full year forecast	YoY change
Order Intake	10,217	18,949	40,849	10,777	25,128	48,749	14,039	27,000	50,000	102.6%
AP-related business	5,094	8,115	17,614	5,227	10,853	18,948	5,366	11,000	20,000	105.6%
BP-related business	2,799	5,102	11,461	2,502	6,197	14,323	4,301	8,400	14,000	97.7%
Environment and conveyor-related business	604	1,215	2,556	902	1,838	3,812	812	1,300	3,200	83.9%
Crusher-related business			2,342	286	1,873	3,403	378	1,050	2,050	60.2%
Contract-based manufacturing business			2,550	647	1,741	3,625	1,873	2,650	4,450	122.8%
Other	(*)1719	(*)4515	4,324	1,209	2,625	4,634	1,305	2,600	6,300	136.0%
Net sales	9,504	18,760	39,665	8,446	16,982	44,097	9,849	23,000	48,000	108.9%
AP-related business	4,982	8,652	17,341	3,795	7,114	17,938	3,746	10,200	20,000	111.5%
BP-related business	2,381	5,314	11,111	2,313	5,049	11,907	2,217	6,000	12,500	105.0%
Environment and conveyor-related business	640	1,222	2,888	643	1,450	3,309	772	1,400	3,200	96.7%
Crusher-related business	240	1,005	2,217	552	1,078	3,198	640	1,400	2,500	78.2%
Contract-based manufacturing business	447	842	2,216	229	369	3,072	1,550	2,200	4,500	146.5%
Other	813	1,724	3,891	911	1,919	4,670	922	1,800	5,300	113.5%
Operating income	183	399	1,028	(99)	269	1,968	462	1,300	2,600	132.1%
AP-related business	139	132	49	(92)	29	331	179	700	1,200	362.5%
BP-related business	211	505	1,017	169	504	1,341	241	700	1,450	108.1%
Environment and conveyor-related business	147	236	522	126	332	793	162	220	450	56.7%
Crusher-related business	(32)	47	175	22	56	274	54	80	100	36.5%
Contract-based manufacturing business	3	21	156	(16)	(32)	270	229	350	450	166.7%
Other	59	184	711	98	191	769	37	250	950	123.5%
Corporate expenses	(345)	(727)	(1,605)	(407)	(812)	(1,811)	(442)	(1,000)	(2,000)	110.4%

Note: "AP" stands for Asphalt Plants, and "BP" stands for Concrete Plants.

(*) The total for the Crusher-related business, Contract-based manufacturing business, and Other.

2. Analysis of Ordinary Income Change in First Quarter of Fiscal Year Ending March 31, 2025

(million yen)

	1Q of FY ended March 31, 2023	1Q of FY ended March 31, 2024	1Q of FY ending March 31, 2025
Ordinary income of last fiscal year	519	326	67
Impact of change in net sales	185	(271)	373
Impact of change in cost-of-sales ratio	(116)	80	451
Impact of change in SG&A expenses	(260)	(91)	(262)
Impact of foreign exchange gains/losses	59	(2)	(19)
Impact of change in non-operating	(61)	26	15

3. Order Backlog

(million yen)

Segment	Trend in Order Backlog		
	1Q of FY ended March 31, 2023	1Q of FY ended March 31, 2024	1Q of FY ending March 31, 2025
AP-related business	7,837	9,430	10,595
BP-related business	6,173	6,295	10,639
Environment and conveyor-related business	596	540	818
Crusher-related business	626	491	701
Contract-based manufacturing business	1,450	2,241	2,699
Other	519	987	1,106
Total	17,202	19,987	26,560